



#### **AGENDA**

Welcome	Visit Greater Palm Springs
Festival Season Insights and Marketing	Visit Greater Palm Springs
Travel Trends & Listing Tips	Vrbo
Guest Communication Playbook with the SPRINKLE Method	Rent Responsibly
Q&A	Visit Greater Palm Springs



# Today's Speakers



Davis Meyer

Vice President of Government & Industry Relations





Alexa Nota
Co-Founder & COO





Chris Johnson

Area Manager, Partner
Success







#### **COACHELLA VALLEY**

#### JAN - MARCH 2025 vs 2024

ADR ①		Adjusted RevPAR ①			
\$419 primary	<b>43</b> %	\$406 compare	\$247 primary	<b>~3</b> %	\$238 compare
Adjuste	ed Paid Occupa	ancy % ①	Av	g. Length of St	ay ①
58.9% primary	▲0%	58.8% compare	7.4 primary	<b>4</b> %	7.2 compare

- First quarter of 2025 has been strong, outpacing nationwide averages
- Nearly 21% fewer reservations from Canada



#### **COACHELLA VALLEY**

#### APRIL 2025 vs 2024

ADR ①		Adjusted RevPAR ©			
<b>\$751</b> primary	<b>15</b> %	\$655 compare	\$269 primary	<b>17</b> %	\$231 compare
Adjusted Paid Occupancy % ①		Avg. Length of Stay <sup>©</sup>			
35.8% primary	<b>^2</b> %	35.2% compare	4.6 primary	<b>▼4</b> %	4.8 compare

- April demand and rate pacing ahead of last year.
- Length of stay trending down slightly.



#### **APRIL: MORE THAN JUST COACHELLA**

April is one of the best months to visit the Coachella Valley.

#### **APRIL EVENTS:**

Desert X

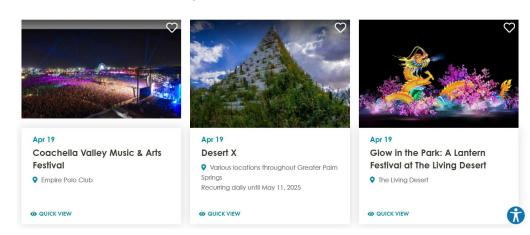
Glow in the Park

Goldenvoice Surf Club

Rodeo

Spring Break

Concerts, hockey, hiking, mineral springs, golf, etc.



visitgreaterpalmsprings.com/events



#### \*\*\*

#### **VACATION RENTAL MARKETING**









palm springs



DISCOVER MORE .









Sponsored by Visit Greater Palm Springs Check in and Chill Out

Sunny Stays, Relaxing Views, Endless Inspiration, What will you find in Greater Palm Springs?





Sponsored by Visit Greater Palm Springs

Check in and Chill Out

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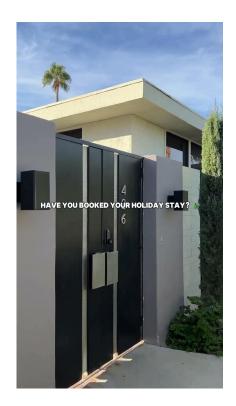


# **SOCIAL MEDIA**











# **Vrbo**

#### **Always On Campaign**

Vrbo campaign ran in November and December generated **2.3M** impressions and resulted in over **15,800 room nights** and **\$9.1M in revenue.** 













#### The Den

- Palm Springs, CA, 92262
- (760) 459-2334

QUICK VIEW

- Endless Summer House Indio -Family Friendly Paradise!
- Indio, CA, 92201
- (213) 220-0077
- QUICK VIEW

- Hidden Haven 4 Ensuite King Bedrooms, Pool Table, & Fire...
- Palm Springs, CA, 92264
- (866) 840-9552
- QUICK VIEW

- 3/BDR Private Oasis, Pool | Spa
- La Quinta, CA, 92253
- QUICK VIEW

(808) 741-0080

Post Your Listing and Offers on VisitGreaterPalmSprings.com



Links to your preferred booking site or method



Include images, description, and amenities



Post special offers to our getaways page



#### 10% off a weekly stay at Endless Summer House, Indio

♥ Endless Summer House Indio - Family Friendly Paradise! Redeemable Sunday, Oct 8, 2023 -

Tuesday, Dec 31, 2024

QUICK VIEW

GET THIS DEAL >



#### 10% OFF and Guaranteed Late Check-out

Oranj Palm Vacation Homes

Redeemable Thursday, Feb 8, 2024 Tuesday, Feb 20, 2024

QUICK VIEW

GET THIS DEAL >



#### CABANA + CREW

Orift Hotel

Redeemable Friday, Jan 5, 2024 -Sunday, Jun 30, 2024



GET THIS DEAL >



#### **Desert Dreaming**

hotel ZOSO

Redeemable Monday, Mar 6, 2023 -Thursday, Feb 29, 2024

QUICK VIEW

GET THIS DEAL >

#### **GETAWAY OFFERS**

- TV
- Social Media
- Digital Ads

- Vrbo
- PR/Communications
- Billboard





# LOOKING AHEAD

- record-high 48.2% of American travelers say they are likely to travel abroad next
- more than a third say they will be seeking
   budget-friendly
   destinations and lodging
- 41.9% now expecting a recession in the next six months, the highest this has been in a year.





#### **Reservations Made by Canadian Travelers**

\*\*\*\*

CANADA





### CANADA

**Evaluate Your Booking Data** – Look at your own performance data to see if Canadian traveler patterns are shifting in your market. Are bookings up from U.S. travelers? These are all important issues to monitor.

**Expand Your Marketing Reach** – If Canadian bookings are slowing, consider targeting new international markets or refocusing on domestic travelers. Adjust your ad campaigns, email marketing, and social media strategies to connect with different audiences.

**Adjust Pricing and Promotions** – If demand from a key traveler segment drops, strategic promotions can help fill gaps. Consider discounts on extended stays, added perks for direct bookings, or special incentives to attract new guests.



# Travel Trends & Listing Tips

**VRBO** 



# Coachella Valley

Five-Star Festival Season

Chris Johnson Area Manager, Partner Success Vrbo, part of Expedia Group

03-26-2025





agenda

01. STR Trends and Insights

02. Coachella Valley Trends

03. Five-Star Actions

C

STR Trends and Insights



KFY TAKFAWAYS

STR Outlook

## Demand



Short-term rental demand grew 7.2% year-overyear (YOY).

- January 2025 saw record-breaking bookings and first increase since 2021
- May/June 2025 pacing 12% higher YOY
- Supply Growth slowing from 2022, 2023

#### Rates



High interest rates and restrictive regulations continue to limit supply growth,

- · High interest rates slow supply growth
- Conditions expected to persist for near to medium-term future
- Restore performance to sustainable long-term levels

### Geo Data



Demand growth across all location types is also driving Average Daily Rate growth.

- Urban areas particularly affected by interest rates and regulations
- Small cities have seen the fastest growth due to low housing costs and ease of entry
- Coastal locations capturing largest share of booking demand

Capitalize on Demand

No Major Changes to Supply

**Improved Pricing Power** 

Source: AirDNA, US Market Review, January 2025



TRENDS & INSIGHTS

**STR Pricing** 

# **ADR**



Average daily rate growth is accelerating, but showing volatility

# Revenue



Revenue per Available Rental increased 8.1% YOY, while overall ADR increased 5.3% YOY

Nights booked increased by 8.9% YOY

6



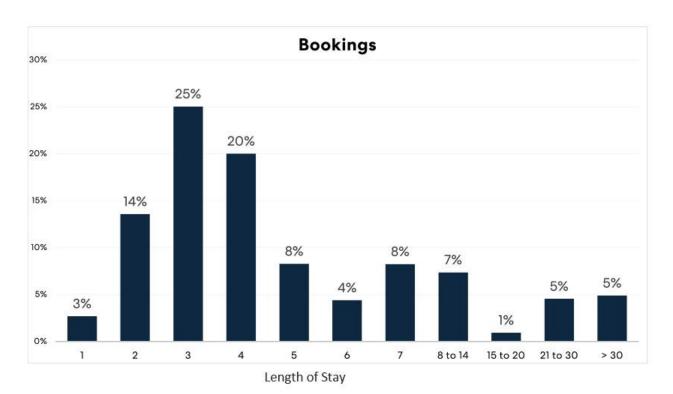
Coachella Valley



#### Length of Stay: Coachella Valley

42%

of bookings are for trips less than or equal to 3 days





#### Booking Volume by Cancellation Policy: Coachella Valley

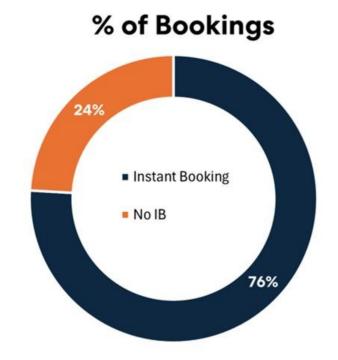


66%
of traveler's
book with
Relaxed or
Moderate
policies

#### Instant Booking: Coachella Valley

76%

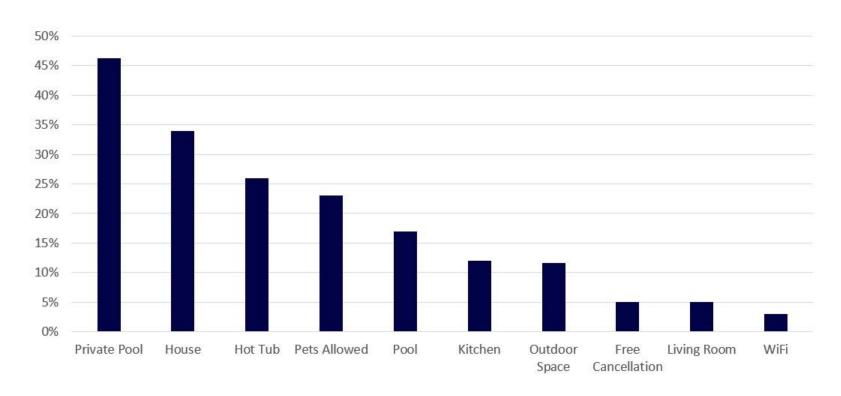
of traveler's
book with hosts
using Instant
Booking



Source: Expedia Group, Retail Cube



#### **Top 10 Filters for Summer: Coachella Valley**



6



Five-Star Actions
Be the Premier Host



# **Eligibility Criteria**

5+ Bookings, or 60 booked nights

**3+** Guest reviews across account

**4.4+** Guest review score

95%+ Accepted booking requests

1% Cancellation rate



#### Stand Out to Travelers

#### Strategy

- Consider base rates for various seasons and be sure to use the pricing tools available to help make an informed decision.
- In addition to pricing strategy, capture demand by aligning minimum length of stay with the market.
- Stand out for last-minute bookings as well as long-stay bookings with promotions.

#### **Policies**

- Maintain refundable rates and flexible policies. Otherwise, you won't be in the consideration set for most travelers who search flexibility.
- Separate yourself from the competition in searches.

#### Experiences

- Provide exceptional guest experiences and guest service. While travelers are price conscious, they'll be open to higher rates or longer stays if they feel comfortable at home in your vacation rental.
- Include vibrant and high-quality photos of your vacation rental.
   Provide as much detail as you can about local events, locations and hot spots.
- Appeal to travelers' desire for relaxation and amenities.







# Top 3 Preventable Issues



#### Trash

Improperly managed trash makes your property look bad and attracts pests



### **Parking**

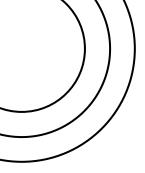
The average group of renters is 3+ guests, which can bring excess cars to drive-to markets like the Coachella Valley



#### **Noise**

Noise accounts for 75% of complaints from neighbors

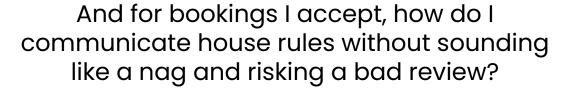




# Communication can prevent these issues, but...



How do I answer tough questions without losing a potential booking?









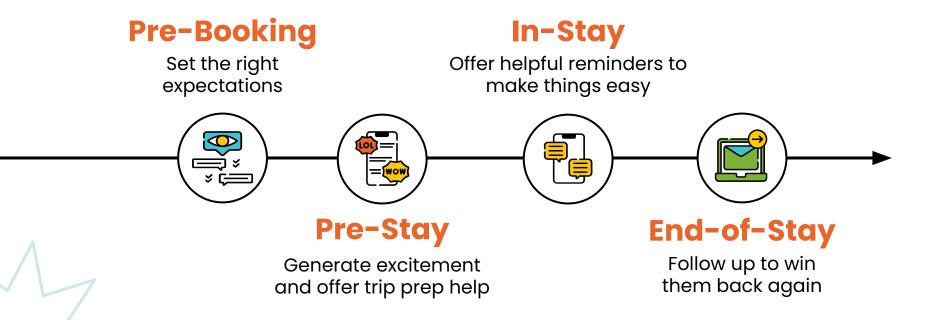


# The S.P.R.I.N.K.L.E. Method



**Be Succinct Be Professional** ... but Relatable **Be Instructive** The No, But Rule **Keep Things Easy** Leverage the Law **Use Effective Timing ☆** 

# **Communication Timeline**

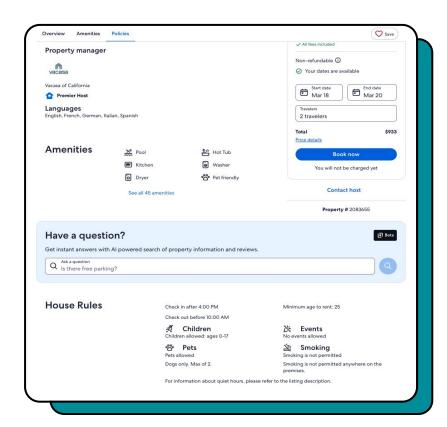








- Set the right expectations starting with clear and detailed listings.
- Ensure that house rules, parking availability, and quiet hours are disclosed upfront and again in your rental agreement.
- Answer any pre-booking inquiries graciously yet firmly, and set boundaries where needed.



# **PHASE I: Pre-Booking**



FAQ: Can I host my bachelor party/wedding/grad rager at your home?

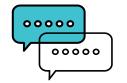
Hi {Name}, That sounds like a fun trip! We don't host parties or group events at our property, but take a look at {Event Venue} or {Accommodation That Allows Parties}. I think they could be a great fit for your needs.

## PHASE II: Pre-Stay

- This is a great time to send guests helpful travel tips such as what to pack and routes to avoid.
- Include local recommendations and a link to your digital guidebook.
- Remind guests of important policies, especially parking, as they are likely planning their in-destination transport.



# PHASE II: Pre-Stay



Friendly reminder. Our driveway can accommodate **up to [X] vehicles**. If you need more parking spaces, public parking is conveniently located [parking location].



# PHASE III: In-Stay

- Use brief automated messages and onsite signage to remind guests of things like quiet hours and trash pickup days.
- Place these reminders in strategic locations, such as near indoor/outdoor egresses, porches, and patios, and next to Wi-Fi passwords.
  - Example: place hot tub rules next to the hot tub and quiet hours next to the Wi-Fi password.



# PHASE III: In-Stay

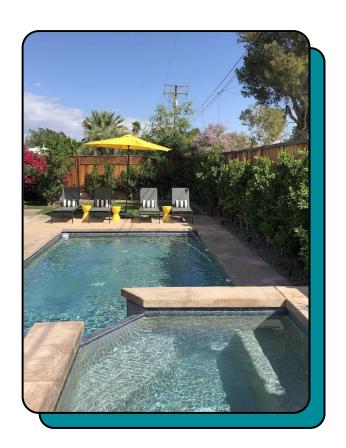


#### **Spa Procedures:**

Please enjoy the hot tub between the hours of [X to X] only. We ask all guests to rinse off before using the spa and have provided the outdoor shower for your convenience.

The hot tub is professionally serviced on a [schedule] basis, so please do not put any chemicals in the spa.

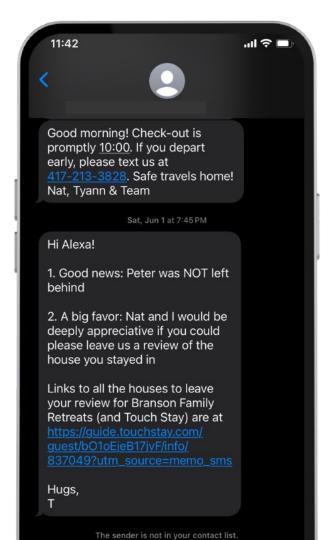
For everyone's safety, keep all glass away from the hot tub. The home is stocked with a set of pool-safe drinkware and tableware specifically for the hot tub area.



# PHASE IV: <del>End-of-Stay</del>

- On the morning of their checkout, remind them of checkout times and any required procedures.
- After they check out, send a thank-you message and consider offering an incentive to book again in the future.
- This is also the time to kindly ask for a five-star review.





# PHASE IV: <del>End-of-Stay</del>



Hi {Name}, We'd love your feedback on your stay at {property name}. How was your experience?

**Positive Response** 



We are so glad to hear that! Would you mind leaving a five-star review on {platform}?

And as a thank you, here is a promo code for {discount} on a future stay with us {code}. We'd love to host you again!

**Negative Response** 



We are sorry to hear about {X}. Thank you for bringing it to our attention! Our team is addressing it as we speak.

As a thank you for letting us know, here is a promo code for {discount} on a future stay with us {code}. We'd love the opportunity to host you again and showing our commitment to ensuring you have a great stay in {location}.

# Copy-and-Paste Resources

Get the complete list of copy-and-paste communication and house rule templates inside the

# RENT RESPONSIBLY NETWORK

- **◆** Communicating Vacation Rental House Rules Effectively [+ templates!]
- **★** 10 friendly (but firm) ways to respond to questions about your house rules [+ templates!]

+ Watch the replay of the full SPRINKLE Method walk-through on greaterpalmsprings.rentresponsibly.org











#### **THANK YOU FOR JOINING US!**

Get all free resources from today's event at <u>greaterpalmsprings.</u>
rentresponsibly.org



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